

4D PHARMA PLC

At the Annual General Meeting of the Company held at the offices of 4D Pharma plc, 9 Bond Court, Leeds, England, LS1 2JZ on 24 May 2021 at 10:00 am, the following resolutions were passed, of which the resolutions numbered 1 to 8 were passed as ordinary resolutions and the resolutions numbered 9 and 10 were passed as special resolutions.

Resolution	Votes For	Votes Against	Abstentions
1. To receive and adopt the Company's annual accounts for the financial year ended 31 December 2020	64,300,719 (100.00%)	0 (0.00%)	902 (0.00%)
2. To re-elect Axel Glasmacher, who retires by rotation, as a Director of the Company	64,283,387 (99.97%)	14,147 (0.02%)	4,087 (0.01%)
3. To re-elect Ed Baracchini, who retires by rotation, as a Director of the Company.	64,283,387 (99.97%)	12,547 (0.02%)	5,687 (0.01%)
4. To re-elect Katrin Rupalla, who retires in accordance with the Company's articles of association, as a Director of the Company.	64,280,379 (99.97%)	14,147 (0.02%)	7,095 (0.01%)
5. To re-elect Paul Maier, who retires in accordance with the Company's articles of association, as a Director of the Company.	64,284,987 (99.97%)	12,547 (0.02%)	4,087 (0.01%)
6. To re-appoint RSM UK Audit LLP as auditor of the Company, to hold office until the conclusion of the next general meeting at which accounts are laid before the Company.	64,285,758 (99.98%)	11,112 (0.02%)	4,751 (0.01%)
7. To authorise the Directors to agree the remuneration of the auditor.	64,281,371 (99.97%)	15,156 (0.02%)	5,094 (0.01%)
8. That, pursuant to section 551 of the Companies Act 2006:	61,782,663	2,512,999	5,959

<p>8.1 the Directors be and are hereby generally and unconditionally authorised to exercise all the powers of the Company to allot equity securities (as defined in section 560 of the Companies Act 2006) in the Company, and to grant rights to subscribe for or to convert any security into shares in the Company up to an aggregate nominal amount of £223,727.00 (approximately 50 per cent. of the Company's issued share capital at the date of this Notice) such authority to expire (unless previously revoked, varied or renewed by the Company) on the earlier of the date of the next Annual General Meeting of the Company and 31 August 2022, save that, in respect of either authority, the Company may before such expiry make an offer or agreement which would or might require equity securities to be allotted after such expiry and the Directors may allot equity securities in pursuance of such an offer or agreement as if the authority conferred hereby had not expired.</p> <p>These authorities are in substitution for any and all authorities previously conferred upon the Directors for the purposes of section 551 of the Companies Act 2006, without prejudice to any allotments made pursuant to the terms of such authorities.</p>	<p>(96.08%)</p>	<p>(3.91%)</p>	<p>(0.01%)</p>
<p>9. That, conditional upon the passing of resolution 8 above, in accordance with section 570 of the Companies Act 2006, the Directors be and are hereby given power to allot equity securities (as defined in section 560 of the Companies Act 2006), pursuant to the authority conferred by resolution 8 above, as if section 561 of the Companies Act 2006 did not apply to such allotment or sale, provided that this power shall be limited to:</p> <p>9.1 the allotment or sale of equity securities for cash in connection with or pursuant to an offer to the holders of equity securities and other persons entitled to participate, in proportion (as nearly as may be) to their then holdings of equity securities (or, as appropriate, the numbers of such securities which such other persons are for those purposes deemed to hold), subject only to such exclusions or other arrangements as the Directors may feel necessary or expedient to deal with treasury shares, fractional entitlements or legal or practical problems under the laws of, or the requirements of any recognised regulatory body of, or any stock exchange in, any territory; and</p> <p>9.2 the allotment or sale of equity securities (otherwise than pursuant to subparagraph 9.1) for cash up to a maximum nominal value of £178,982.00 (approximately 40 per cent. of the Company's issued share capital at the date of this Notice),</p> <p>such authority to expire (unless previously revoked, varied or renewed by the Company) on the earlier of the date of the next Annual General Meeting of the Company and 31 August 2022, save that the Company may, before such expiry, make an offer or agreement which would or might require equity securities to be allotted or sold after such expiry and the Directors may allot or sell</p>	<p>52,589,529 (81.79%)</p>	<p>11,696,133 (18.19%)</p>	<p>15,959 (0.02%)</p>

equity securities in pursuance of such an offer or agreement as if the power conferred hereby had not expired.			
<p>10. That the Company be and is hereby generally authorised pursuant to section 701 of the Companies Act 2006 to make market purchases (as defined in section 693(4) of the Companies Act 2006) of its ordinary shares of 0.25 pence provided that:</p> <p>10.1 the Company does not purchase more than 17,898,205 ordinary shares of 0.25 pence (approximately 10 per cent. of the Company's issued share capital at the date of this Notice);</p> <p>10.2 the Company does not pay for any such ordinary share less than its nominal value at the time of purchase; and</p> <p>10.3 the Company does not pay for any such ordinary share more than 5 per cent. above the average of the closing mid-market price for ordinary shares of 0.25 pence for the five business days immediately preceding the date on which the Company agrees to buy the shares concerned, based on the share prices published in the Daily Official List of the London Stock Exchange or the AIM supplement thereto,</p> <p>such authority to expire (unless previously revoked, varied or renewed by the Company) on the earlier of the date of the next Annual General Meeting of the Company and 31 August 2022, save that the Company may before such expiry make a contract to purchase shares which will or may be executed wholly or partly after the expiry of such authority, and may make a purchase of shares in pursuance of any such contract as if such authority had not expired.</p>	<p>64,270,933 (99.95%)</p>	<p>15,948 (0.02%)</p>	<p>14,740 (0.02%)</p>