

4D pharma is launching a NASDAQ-listed American Depositary Share program

An American Depositary Share (ADS) is an equity share of a non-US company that is held by a US depository bank and is tradeable by US investors on a US exchange



The price of each ADS is expressed in US dollars and is expected to be associated with the value of the eight Ordinary Shares that it represents

4D's NASDAQ listing is expected to be effective in Q1 2021

A NASDAQ listing is expected to:



Raise 4D pharma's global profile



Allow access to specialist capital in the US



Increase exposure to equity analyst coverage by world class institutions

Existing 4D shareholders do not need to do anything at this time. You may however choose to convert your Ordinary Shares to ADSs – please contact your broker who can advise you on this process. More information will be provided by 4D regarding the exchange process in due course.

Where to find more information

- Contact your broker who will be able to provide additional information on ADSs and what they mean for you
- More information and an FAQ section are available on the Investors area of our website, at: www.4Dpharmapl.com/investors
- Please also see **4D pharma's RNS release on 22 October 2020 describing the intention to seek a NASDAQ listing**
- Copies of the Registration Statement and other documents filed with the US SEC are available at www.sec.gov
- Email ir@4Dpharmapl.com